14TH ANNUAL NATIONAL PHARMACEUTICAL CONGRESS

OCTOBER 28, 2020 11:00 A.M. - 12:30 P.M.

SESSION 3: INDUSTRY ROLES AND PARTNERSHIPS: HAVE THEY CHANGED THROUGH COVID-19? SESSION 4: PATIENT-CENTRICITY: WHAT DOES IT MEAN IN ACTION?

14th NATIONAL PHARMACEUTICAL CONGRESS

www.pharmacongress.info

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* Adapted from Canadian Medical Association Workforce Survey 2019 † Potential advantage versus new competitors

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Summary

Industry Roles and Partnerships: Have They Changed Through Covid-19? This report, prepared for the exclusive use of delegates attending the second session of 14th National Pharmaceutical Congress, summarizes findings on Industry Roles and Partnerships: Have They Changed Through Covid-19? Additionally, the report highlights research on Patient-centricity: What Does It Mean In Action?

While historically the leaders of operations in the pharmaceutical industry have been slow to respond to changing times, the folks over at McKinsey & Company note the global pandemic has caused industry leaders to be more responsive.

In an article published on McKinsey's <u>website</u>, the U.S.based management consulting firm suggests industry has rallied to enable the supply of key medicines across borders, manage workforce safety, and handle evolving government restrictions, all while beginning to prepare for new vaccines and therapeutics during Covid-19.

Additionally, the article's authors write that most pharmaceutical companies have established crisisresponse command centres to appropriately manage and help bring stability to an otherwise unstable time.

Dago Caceres, the global strategic marking leader at Dupont Nutrition & Biosciences, told *Pharma's Almanac* that both the biopharmaceutical and pharmaceutical industries understand the solution for Covid-19 is their responsibility and, as a result, have allocated resources to help tackle the pandemic.







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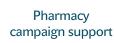


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Industry Roles and Partnerships: Have They Changed Through Covid-19?

"It's truly remarkable to see how the industry has come together in the form of collaborations and partnerships to leverage each other's knowledge to expedite the development and approval of a new vaccine or treatment against the virus," Caceres said.

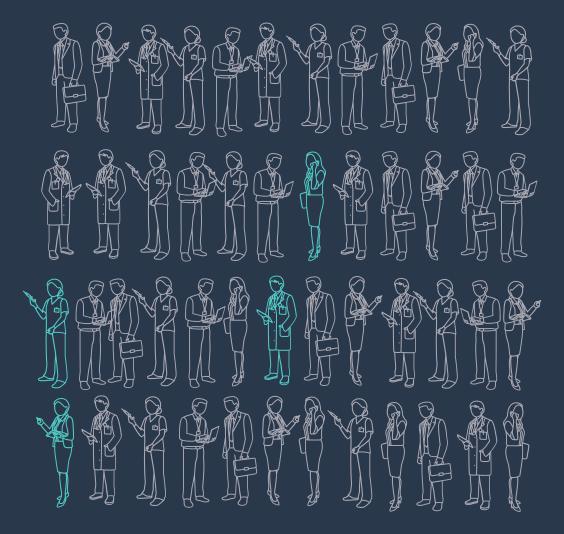
Though the pharma industry has become more responsive during the global pandemic, there is still more work to do with regard to current digital strategies.

On its website <u>Strategy&</u> (the strategy consulting business unit of PricewaterhouseCoopers), the professional service firm suggests current digital strategies are not sufficient and that an evolved go-to-market model will be required going forward.

Furthermore, the article notes Pharma will need to refocus its sales force with the in-person push model becoming less efficient during the pandemic. The article's author recommends a model where the sales force can support a company's transformation combining face-to-face engagements with digital interactions.







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Patient-centricity: What Does It Mean In Action?

According to the Harvard Business Review, in the midst of the Covid-19 pandemic, healthcare professionals are increasingly looking to pharmaceutical companies for high-level scientific content and engagement.

The Medical Affairs Digital Strategy Council, sponsored by Indegene, helps medical affairs organizations embrace technology and innovation to unlock growth and maximize impact across internal and external engagements. Indegene is a healthcare company providing research and development and management services to healthcare and pharmaceutical enterprises.

The council developed a <u>white paper</u> on how to improve the patient experience by embracing a patient-centric mindset. As a result of Covid-19, there is an increased focus on personalization of healthcare delivery and characterization of individual patients which means there is an increasing need to differentiate based on outcomes and to optimize care delivery.

Data sources include reports from McKinsey & Company, a U.S.-based management consulting firm and articles published online.



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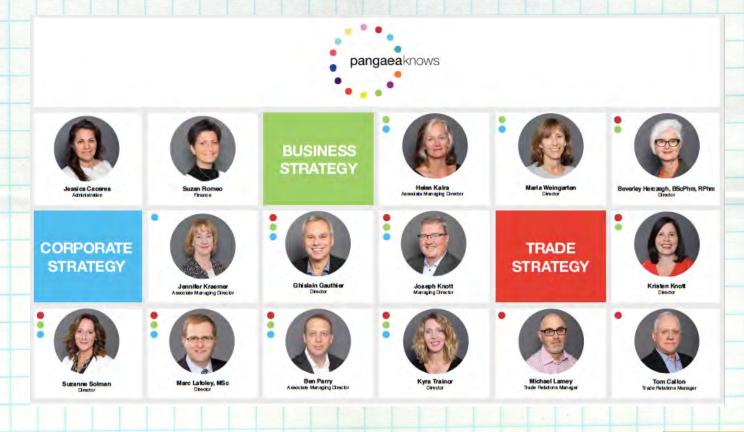


Speaker Highlights Wednesday, October 28, 2020 (11:00 AM) Session 3: Industry Roles and Partnerships: Have They Changed Through Covid-19?

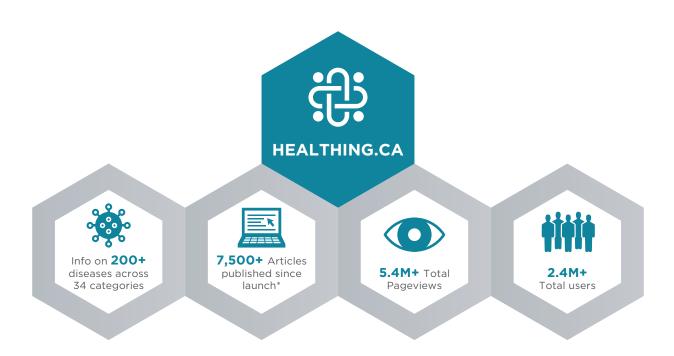
Ben Parry, Co-Chair, Associate Managing Director, Pangaea Group. Ben enjoys supporting his clients' success through hands-on mentorship and advisory as well as helping new companies establish and launch efficiently in Canada. He has assisted numerous healthcare organizations with commercialization, channel optimization and trade integration of pharmaceuticals, medical devices, over-the-counter and natural health products.

Tony Volpe, Senior Director, Business Development, Shoppers Drug Mart Specialty Health Network. Tony has over 25 years of specialty pharmaceutical experience with demonstrated success in commercial growth, business development, portfolio and life cycle optimization, and building and managing high-performance teams. He has successfully led the launches of numerous specialty products and is passionate about advancing patient care.

Pamela Fralick, President, Innovative Medicines Canada. Driven by a life-long commitment to improving Canadians' health and well-being, Pamela works with Canada's research-based pharmaceutical companies to ensure that Canadians continue to have timely access to the medicines they need.



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* Includes A.D.A.M content, new content, and feeds. Healthing.ca reporting from January 1, 2020 - October 15, 2020.

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Andrew Casey, President and CEO, BIOTECanada. Andrew is responsible for the strategic operations of the Association representing Canada's biotechnology sector. He is the lead spokesperson for Canada's biotechnology industry communicating on the industry's behalf with government, regulators, international bodies, media and the Canadian public.

Dr. Jason Field, President and CEO, Life Sciences Ontario. LSO collaborates with governments, academia, industry and other life science organizations across Canada to promote and encourage commercial success throughout the diverse sector. Dr. Field's professional experience includes the pharmaceutical industry and the Ontario government before joining LSO as Executive Director in October, 2011.

Brian Bloom, Founder, Bloom Burton & Co. Before co-founding Bloom Burton in 2008, Brian spent six years at Dundee Securities in the healthcare and biotechnology institutional sales and equity research groups. Brian received an Honours Bachelor of Science in Biochemistry from McMaster University and subsequently studied at the Mount Sinai Graduate School for Biological Sciences of New York University, with a focus in molecular endocrinology and biophysics.



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Recognizing the need to enable a more seamless, technology-based, level of service delivery, our digital solution suite continues to grow including virtual co-pay cards, health care professional and manufacturer portals, real world evidence data and registry capabilities, and integration directly into health care professional's electronic medical records.









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For more information about our services, please contact any of the following:

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Shannon Scott

Senior Business Developer shannon.scott@mckesson.ca

Speaker Highlights Wednesday, October 28, 2020 (11:50 AM) Session 4: Patient-centricity: What Does It Mean In Action?

Stephanie Babbitt, Senior Director, Patient Services, McKesson Specialty Health. Leveraging her strong background in healthcare, Stephanie has held progressive roles within Specialty Programs over the past 11 years. As the Senior Director, Patient Services at McKesson Specialty Health she is responsible for leading the Specialty Programs business unit, leading strategic initiatives that support patients, providers, and manufacturers by creating unified solutions to meet the needs of all stakeholders.

Carol Stiff, Head of Canada, Santen Canada Inc. In her four years at Santen, Carol built and executed the Canadian entry plans for prescription, surgical device and OTC products in ophthalmology. Carol also played an extended role in supporting Santen USA in developing its patient services program.

Zal Press, Vice-Chair, CADTH Patient and Community Advisory Community. The CADTH Patient and Community Advisory Committee provides CADTH with advice on issues relevant to its mandate, from the perspective of those using the Canadian healthcare system. He founded Patient Commando, an organization dedicated to lifting the veil of silence that so often accompanies the onset of illness. Peter Brenders, CEO of the New Brunswick Health Research Foundation.

Peter Brenders, currently the CEO of the New Brunswick Health Research Foundation and Managing Director of the specialist management services company TO4 Group Inc. Peter was also the Founder, President and CEO of Kontollo Health Inc., a U.S.-based telehealth company, founding CEO of Inagene Diagnostics and was the General Manager at Sanofi Genzyme for over seven years.

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